

SECURITY

Program Number

T0BDV-T-00058-24-O

Field of Study

Federal Tax Law Topics/Federal Tax Related Matters

Product Description

The course examines the IRS and other federal security plan requirements and provides complete written guides for protecting client and company confidentiality in accordance with Circular 230 and various Internal Revenue Code Sections. In this manual the requirements for a WISP are discussed and then an example WISPS, with 8 appendices for a small firm are provided.

Prerequisites

None

Hours

3

Course Level

Basic

Course Objectives

This complete guide to IRS and business security issues provides written WISP plans and appendices, checklists, policies and letters for compliance. It also discusses various exposures from internet, physical and catastrophic issues and then provides clear guidance for

eliminating or mitigating those losses, whether from hackers, thieves, solar storms, EMP, fires, floods, employees and many other situations.



Webinar

A scheduled, online course viewable on any computer or device with Zoom access; suitable for single person use. Webinar include: online course, eBook download, & PDF of PowerPoint slides. CPE credit will be issued based on login time and percentage of polling questions answered.

Date

May 16, 2024 - 11 am to 2 pm (Central Time)

Price

\$165.00

Late Registration - additional \$50.00 one week prior WEBinar

Speakers

Bob Jennings CPA, EA

Bob is a nationally renowned author and speaker, presenting continuing education classes to over 100,000 tax professionals over the last 20 years all over the world. Bob is a licensed CPA (Indiana), and an IRS Enrolled Agent. Bob is also a prolific author and has published over 60 professional articles in such magazines as the Journal of Accountancy as well as many other professional and consumer publications; annually authors several tax, accounting and technology manuals; and is a regular columnist for FoxBusiness.com. As the founder of his own regional CPA firm in 1984, Bob has dealt exclusively with individual and small business financial issues for over 30 years. Bob regularly appears in the media and has been quoted extensively by numerous publications. He has recorded an extensive number of information videos, DVD's and instructional clips available on his website at TaxSpeaker.com.

Ryan Jennings

Ryan brings a wealth of technology experience to seminars. After setting up the network in his Dad's busy CPA firm at age 12, Ryan attended Ball State University and operated a CD replication and computer security consulting business. In 2009 he became Jennings Seminars full-time IT director and video production specialist. Responsible for all IT, technological research, video production, and on-demand video design & development, Ryan continues to stay at the cutting edge of technology for small business. He is a member of the Indiana IT Director Association and a regular participant at the world's largest IT forum-the Consumer Electronics Show. Ryan has Annual Filing Season Program completion through passing the now discontinued Registered Tax Return Preparer test and annual continuing education.

Disclaimer

WEBinar begins promptly at the stated time.

Attendees must answer 75% of all polling questions given during the webinar to obtain the full hours of CPE Credits. There will be 4 questions asked per hour.

Cancellation, Transfer and Refund Policy For Individual WEBinar Purchase. Registration fees will be refunded in full with no cancellation fee 30+ days prior to the event. Registration fees will be refunded in full 8 to 30 days prior to the event minus a \$50.00 cancellation fee. **NO REFUNDS/TRANSFERS WILL BE ISSUED UP TO 7 DAYS PRIOR TO THE EVENT AND/OR THE EVENT START - NO EXCEPTIONS.**

At the discretion of the presenters or ASTP Board of Directors, this event can be cancelled or rescheduled to another date/format due to Covid protocols and recommendations.

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