

SECURITY

Product Description

The course examines the IRS and other federal security plan requirements and provides complete written guides for protecting client and company confidentiality in accordance with Circular 230 and various Internal Revenue Code Sections. The manual has the requirements for a WISP and are discussed. An example is WISPS, with 8 appendices for a small firm are provided.

Prerequisites

None

Field of Study

Taxes - 3 Hours

Course Level

Basic

Course Objectives

This complete guide to IRS and business security issues provides written WISP plans and appendices, checklists, policies and letters for compliance. It also discusses various exposures from internet, physical and catastrophic issues and then provides clear guidance for eliminating or mitigating those losses, whether from hackers, thieves, solar storms, EMP, fires, floods, employees and many other situations.

Available Options



Webinar

A scheduled, online course viewable on any computer or device with Zoom access; suitable for single person use. Webinar include: online course, eBook download, & PDF of PowerPoint slides. CPE credit will be issued based on login time and percentage of polling questions answered.

Date

May 31, 2023 - 11 am to 2 pm (Central Time)

Price

\$165.00

Late Registration - additional \$50.00 one week prior WEBinar

Disclaimer

WEBinar begins promptly at the stated time.

Cancellation, Transfer and Refund Policy For Individual WEBinar Purchase.

Registration fees will be refunded in full with no cancellation fee 30+ days prior to the event.

Registration fees will be refunded in full 8 to 30 days prior to the event minus a \$50.00 cancellation fee.

NO REFUNDS/TRANSFERS WILL BE ISSUED UP TO 7 DAYS PRIOR TO THE EVENT AND/OR THE EVENT START – NO EXCEPTIONS.

At the discretion of the presenters, ASTP Board of Directors, or venue, this event can be cancelled, changed to webinar format, or rescheduled to another date/format due to Covid protocols and recommendations.

For more information regarding administrative policies, complaints and refunds please contact us at 605-351-2390 or visit www.astxp.com.

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ALL OF OUR TAX COURSES HAVE IRS APPROVAL UNLESS OTHERWISE NOTED**