

INTRO TO SOCIAL SECURITY

Product Description

This course provides an overview of Social Security and Medicare benefits and tax ability. Because Social Security benefits are such an important piece of a retiree's income tax situation we make sure that you have a rudimentary understanding of benefit types for workers, spouses, widows/widowers, ex-spouses and dependents as well as clarifying income tax related issues.

Prerequisites

None

Field of Study

Taxes - 2 Hours

Course Level

Intermediate

Course Objectives

This course introduces you to the Social Security system, explains what it takes to qualify, tax ability, types of benefits (worker, spouse, dependent, widow) and walks through when and how to sign up for benefits. It is an incredibly valuable "overview" of the system, as well as an introduction to deeper study of Social Security and Medicare.

Available Options



Webinar

A scheduled, online course viewable on any computer or device with

Zoom access; suitable for single person use. Webinar include: online course, eBook download, & PDF of PowerPoint slides. CPE credit will be issued based on login time and percentage of polling questions answered.

Date

June 1, 2023 - 11 am to 1 pm (Central Time)

Price

\$135.00

Late Registration - additional \$50.00 one week prior WEBinar

Disclaimer

WEBinar begins promptly at the stated time.

Cancellation, Transfer and Refund Policy For Individual WEBinar Purchase.

Registration fees will be refunded in full with no cancellation fee 30+ days prior to the event.

Registration fees will be refunded in full 8 to 30 days prior to the event minus a \$50.00 cancellation fee.

NO REFUNDS/TRANSFERS WILL BE ISSUED UP TO 7 DAYS PRIOR TO THE EVENT AND/OR THE EVENT START – NO EXCEPTIONS.

At the discretion of the presenters, ASTP Board of Directors, or venue, this event can be cancelled, changed to webinar format, or rescheduled to another date/format due to Covid protocols and recommendations.

For more information regarding administrative policies, complaints and refunds please contact us at 605-351-2390 or visit www.astxp.com.

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