

HEALTH SAVINGS ACCOUNTS

Product Description

A complete review of requirements to have health savings accounts, contribution rules and limits, withdrawal rules, penalties, deposits and reporting.

Prerequisites

None

Field of Study

Taxes - 2 Hours

Course Level

Intermediate

Course Objectives

The 2023 Health Savings Accounts course will guide you through HSA's. With complete discussion of the qualification requirements (including Medicare recipients) will explain how to open, when to open, who can deposit, tax deductions and savings account choices. Will then explain withdrawal limits and penalties and conclude with completed forms reflecting reporting guidance.

Available Options



Webinar

A scheduled, online course viewable on any computer or device with Zoom access; suitable for single person use. Webinar include: online course, eBook download, & PDF of PowerPoint slides. CPE credit will be

issued based on login time and percentage of polling questions answered.

Date

May 4, 2023 - 8 to 10 am (Central Time)

Price

\$135.00

Late Registration - additional \$50.00 one week prior WEBinar

Disclaimer

WEBinar begins promptly at the stated time.

Cancellation, Transfer and Refund Policy For Individual WEBinar Purchase.

Registration fees will be refunded in full with no cancellation fee 30+ days prior to the event.

Registration fees will be refunded in full 8 to 30 days prior to the event minus a \$50.00 cancellation fee.

NO REFUNDS/TRANSFERS WILL BE ISSUED UP TO 7 DAYS PRIOR TO THE EVENT AND/OR THE EVENT START – NO EXCEPTIONS.

At the discretion of the presenters, ASTP Board of Directors, or venue, this event can be cancelled, changed to webinar format, or rescheduled to another date/format due to Covid protocols and recommendations.

For more information regarding administrative policies, complaints and refunds please contact us at 605-351-2390 or visit www.astxp.com.

The American Society of Tax Professionals has entered into an agreement with the Return Preparer Office, Internal Revenue Service, to meet the requirements of 31 Code of Federal Regulations, section 10.6(g), covering maintenance of attendance records, retention of program outlines, qualifications of instructors, and length of class hours. This agreement does not constitute an endorsement by the Return Preparer office as to the quality of the program or its contribution to the professional competence of the enrolled individual. IRS Sponsor Number T0BDV.

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