

EDUCATION DEDUCTIONS AND CREDITS

Product Description

This course includes: in-depth, all of the normal college savings programs including 529 plans, Coverdell ESAs and Savings Bonds, but it also provides guidance on their effect on financial aid and new planning ideas for college savings. Updated for the December, 2015 PATH Act the manual includes guidance on the newly reinstated tuition deduction, education credits and student loan interest as well.

Prerequisites

None

Field of Study

Taxes - 2 Hours

Course Level

Intermediate

Course Objectives

This course is designed to explain tax-advantaged methods of saving for college, tax deductions and credits for taxpayers. Included in the course are explanations of 529 plans, college financial aid, Coverdell ESAs, American Opportunity and Lifetime credits, Series EE bonds, employer assistance programs and student loan interest.

Available Options



Webinar

A scheduled, online course viewable on any computer or device with

Zoom access; suitable for single person use. Webinar include: online course, eBook download, & PDF of PowerPoint slides. CPE credit will be issued based on login time and percentage of polling questions answered.

Date

April 25, 2023 - 11 am to 1 pm (Central Time)

Price

\$135.00

Late Registration - additional \$50.00 one week prior WEBinar

Disclaimer

WEBinar begins promptly at the stated time.

Cancellation, Transfer and Refund Policy For Individual WEBinar Purchase.

Registration fees will be refunded in full with no cancellation fee 30+ days prior to the event.

Registration fees will be refunded in full 8 to 30 days prior to the event minus a \$50.00 cancellation fee.

NO REFUNDS/TRANSFERS WILL BE ISSUED UP TO 7 DAYS PRIOR TO THE EVENT AND/OR THE EVENT START – NO EXCEPTIONS.

At the discretion of the presenters, ASTP Board of Directors, or venue, this event can be cancelled, changed to webinar format, or rescheduled to another date/format due to Covid protocols and recommendations.

For more information regarding administrative policies, complaints and refunds please contact us at 605-351-2390 or visit www.astxp.com.

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