

# 2021 Webinar and Seminar Registration Form Mail In

Registration Form for American Society Tax Professionals 2021 Webinars and Seminars

## Name

First

Last

Company/Business Name

## PTIN

## Address

Street Address

Address Line 2

City

State/Region/Province

Postal / Zip Code

## Phone

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## Email

## AUGUST 11, 2021 - 1041 FOR ESTATES & TRUSTS - WEBINAR

This course is written and taught by practicing CPA and national trust and estate tax expert Bill Leonard CPA from the point of view of actual practitioners. Beginning with a discussion of when returns are required, we guide participants through the 1041 preparation maze while providing hands-on guidance from real, expert practitioners regarding types of trusts, return preparation, compliance, allocations and distributions. Updated for the newest estate planning rules under President Biden, the course also discusses administration and accounting in 1041's and practical planning advice throughout the day.

WEBINAR - 1041 for Estates & Trusts  
\$260.00

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## AUGUST 12 & 13, 2021 - BUSINESS TAX IN DEPTH - WEBINAR

Congress and the IRS continue to modify everything we know about the formation and operation of C corporations, LLC's and S corporations. With in-depth coverage of LLC, S and C corporate tax issues the 2021 in-depth course will also include detailed analyses of the choice of entity that best fits the taxpayer, and corporate formation issues. The LLC chapter will provide guidance on the latest partnership changes and compliance; the C corporation chapter will discuss the operating issues and penalty taxes; and the S corporation chapter will examine the 20% Sec. 199A flow through deduction, plus the impact of new tax laws on built in gains and the interaction of wages vs. the flow through deduction. Combining the 3 focus areas of C corporations, S corporations and LLC taxation with these two special topics will make this one of the most relevant courses a participant will take in 2021. Every chapter has been updated for the business effects of the 2021 Tax Bills passed by the new President as well as IRS changes, with in-depth discussion and examples of those changes! 20

WEBINAR - Business Tax in Depth  
\$352.00

## AUGUST 19, 2021 - S CORPORATIONS A-Z - WEBINAR

Updated for the latest law changes, this class guides participants through the formation rules and elections (and available late elections) required to be taxed as an S corporation, the operating tax issues encountered such as owner fringe benefits, pension plans, reasonable compensation and income allocations, in-depth discussion of the 20% flow-through deduction and concludes with a review of unusual items such as terminating the S election, built in gains taxes, Q-sub and the rare 338 step up election. This course is written and taught by practicing CPA and national trust and estate tax expert Bill Leonard CPA from the point of view of actual practitioners. Beginning with a discussion of when returns are required, we guide participants through the 1041 preparation maze while providing hands-on guidance from real, expert practitioners regarding types of trusts, return preparation, compliance, allocations and distributions. Updated for the newest estate planning rules under President Biden, the course also discusses administration and accounting in 1041's and practical planning advice throughout the day.

WEBINAR - S Corporations A-Z  
\$260.00

## SEPTEMBER 14 & 15, 2021 - 1040 BOOT CAMP - LIVE, SIOUX FALLS, SD

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Several years ago, TaxSpeaker's President Bob Jennings began recognizing the lack of younger faces in live crowds around the country. He attributed it to one major problem: the failure of today's university accounting programs to properly educate students that 50% of the US economy is driven by small business while training students exclusively for "Big 4" employment as, essentially, taxpayer-funded Big 4 training programs. Our solution was to develop a "1040 Boot Camp" to train non-traditional employees in how to prepare individual income tax returns as taught by actual small-firm owning, professional speaker tax professionals. The first two national courses sold out within days in 2019, followed by similar results in 2020. Each speaker is a firm owner with at least 20 years experience who personally still prepare over 200 tax returns annually. Designed for the staff person with 0-3 years of experience it provides hands-on training for non-traditional employees in preparing Forms 1040, A,B,C,D, E and depreciation. Each day ends with a student's manually-prepared 1040, which is then explained individually (but not graded or picked up) by the professional instructors. Attendees have commented that they were afraid of the case studies but found them exhilaratingly useful.

LIVE SEMINAR - 1040 Boot Camp  
\$450.00

## NOVEMBER 8 & 9, 2021 - 1040 TAX IN DEPTH -WEBINAR

Our 2021 course will include detailed coverage, with planning ideas, of the latest changes from the 2021 Tax Acts from the new President, in-depth analyses of court cases and IRS pronouncements with special focus coverage of sole proprietorship issues and IRA's as well as our annual review of common preparation. Because this is TaxSpeaker's® flagship course participants are assured of receiving the best, most thorough and hands-on individual tax preparation education available in the country. The manual includes over 1,300 hyperlinked citations to the accompanying free online tax research library.

The 1040 In Depth course manual is America's only independently awarded recognition for multiple years as the top Research live course CPE manual in the country. With over 1,100 pages of practitioner-written guidance, organized in the logical form order used by the IRS to assemble returns, participants receive both a printed and electronic manual. Written and taught by actual practitioners known for high-energy presentations in educational and humorous, yet informative manners, this course has been ranked as TaxSpeaker's® finest course for 15 straight years. Because all of our speakers are required to personally prepare, for compensation at least 200 returns annually, participants are assured of receiving practical guidance, excellent speakers, and dozens of checklists, worksheets and client letters while obtaining the latest "What's New" information. All live in person seminar attendees are also provided with: PDF of hyperlinked manual, our 4-page laminated desktop reference "Fingertip Facts" and a free 2 hour self-study ethics course.

WEBINAR - 1040 Tax in Depth  
\$352.00

## NOVEMBER 11 & 12, 2021 - 1040 TAX IN DEPTH - LIVE, SIOUX FALLS, SD

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LIVE SEMINAR - 1040 Tax in Depth  
\$400.00 - Member of ASTP

LIVE SEMINAR - 1040 Tax in Depth  
\$450.00 - Staff of ASTP Member

Name of ASTP Member

First

Last

This section is for IF you are registering as a Staff of an ASTP Member ONLY

LIVE SEMINAR - 1040 Tax in Depth  
\$495.00 - NOT a Member of ASTP

## DECEMBER 6, 2021 - FEDERAL TAX UPDATE INDIVIDUALS - WEBINAR

Many firms wish to attend an annual update that covers all of the changes that affect individuals in the current year, as well as a detailed analysis of how the new tax laws will affect your individual tax clients. Kept up to date through the day before the class, in 2020 this class will include the latest modifications from Congress as well as other relevant IRS Notices, announcements, ruling and court cases for individuals. In-depth extended coverage of the most common 1040 problem issues will provide attendees with practical, hands-on tools for the upcoming season.

WEBINAR - Federal Tax Update Individuals  
\$260.00

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## DECEMBER 7, 2021 - FEDERAL TAX UPDATE BUSINESS - WEBINAR

Many firms wish to attend an annual update that covers all of the changes that affect business entities in the current year, as well as detailed analyses of how the new tax laws will affect your business tax clients. Kept up to date through the day before the class, this class will include the latest modifications from Congress as well as other relevant IRS Notices, announcements, ruling and court cases for corporations, S corporations and entities taxed as partnerships and discussion of common compliance issues encountered during 2021's tax preparation season.

WEBINAR - Federal Tax Update Business  
\$260.00

## JANUARY 17 & 18, 2022 - 1040 BOOT CAMP - WEBINAR

Several years ago, Taxspeaker's President Bob Jennings began recognizing the lack of younger faces in live crowds around the country. He attributed it to one major problem: the failure of today's university accounting programs to properly educate students that 50% of the US economy is driven by small business while training students exclusively for "Big 4" employment as, essentially, taxpayer-funded Big 4 training programs. Our solution was to develop a "1040 Boot Camp" to train non-traditional employees in how to prepare individual income tax returns as taught by actual small-firm owning, professional speaker tax professionals. The first two national courses sold out within days in 2019, followed by similar results in 2020. Each speaker is a firm owner with at least 20 years experience who personally still prepare over 200 tax returns annually. Designed for the staff person with 0-3 years of experience it provides hands-on training for non-traditional employees in preparing Forms 1040, A,B,C,D, E and depreciation. Each day ends with a student's manually-prepared 1040, which is then explained individually (but not graded or picked up) by the professional instructors. Attendees have commented that they were afraid of the case studies but found them exhilaratingly useful.

WEBINAR - 1040 Boot Camp  
\$450.00

AMOUNT DUE

USD

PLEASE make checks payable to AMERICAN SOCIETY OF TAX PROFESSIONALS

Mail registration form and check to -

American Society Tax Professionals  
309 S Saint Joseph Ave  
Arcadia, WI 54612

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## Terms and Conditions

Fees/Schedule All Jennings Sponsored Group-Live/Webinar seminars begin & end promptly at the stated times.

Cancellation, Transfer and refund Policy for Individual Seminar Purchase.

Registration fees will be refunded in full up to 30 days in advance of the seminar.

Registrations cancelled between 15-30 days prior to seminar date will receive a 50% refund and seminar manual. NO REFUNDS WILL BE ISSUED 14 DAYS PRIOR TO THE START OF THE SEMINAR, BUT WILL RECEIVE A MANUAL, NO EXCEPTIONS.

After the Completion of the Seminar you will receive your Continuing Education Credit Certificate via email.

For more information regarding administrative policies, complaints and refunds please contact us at 605-351-2390

I accept the Terms and Conditions.