

1040 Tax in Depth

LIVE Seminar

November 11 & 12, 2021

8 am to 4 pm CST

TaxSpeaker Speaker's

Terry Bakker

\$400.00 Member

\$450.00 Staff of a Member

\$495.00 Non Member

Product Description:

The 2021 course will include detailed coverage, with planning ideas, of the latest changes from the 2021 Tax Acts from the new President, in-depth analyses of court cases and IRS pronouncements with special focus coverage of sole proprietorship issues and IRA's as well as our annual review of common preparation. Because this is TaxSpeaker's® flagship course participants are assured of receiving the best, most thorough and hands-on individual tax preparation education available in the country. The manual includes over 1,300 hyperlinked citations to the accompanying free online tax research library.

The 1040 In Depth course manual is America's only independently awarded recognition for multiple years as the top Research live course CPE manual in the country. With over 1,100 pages of practitioner-written guidance, organized in the logical form order used by the IRS to assemble returns, participants receive both a printed and electronic manual. Written and taught by actual practitioners known for high-energy presentations in educational and humorous, yet informative manners, this course has been ranked as TaxSpeaker's® finest course for 15 straight years. Because all of our speakers are required to personally prepare, for compensation at least 200 returns annually, participants are assured of receiving practical guidance, excellent speakers, and dozens

of checklists, worksheets and client letters while obtaining the latest “What’s New” information. All live in person seminar attendees are also provided with: PDF of hyperlinked manual, our 4-page laminated desktop reference “Fingertip Facts” and a free 2 hour self-study ethics course.

Taxes - 10 Hours CE

Update - 6 Hours CE

Course Objective:

Upon completion of this course, you will be able to:

1. Properly report amounts on clients’ Form 1040 returns that appear on various 3rd party forms,
2. Properly prepare Form 1040 and its various schedules
3. Properly file the above forms with Form 1040 when required
4. Determine if clients qualify to take various credits on their 1040 returns to reduce taxable income
5. Properly deduct disaster losses on Form 1040
6. Provide clients with methods of saving for their children’s college education and determine if they qualify for various education credits and deductions to reduce taxable income
7. Prepare to handle IRS audits of your clients
8. Comply with the requirements imposed by the Circular 230 regulations
9. Advise clients who are members of the military on special taxation rules

Attendee Requirements:

Best Western PLUS Ramkota Hotel and Conference Center

3200 W Maple Street

Sioux Falls, SD 57107

605-336-0650

Room Block -

2 Queen Bed Room @ 95.99 per night plus taxes

Suites @179.99 per night plus taxes

Reservation made by October 10, 2021

Disclaimer:

Fees and Schedule - This TaxSpeaker/American Society of Tax Professionals Live Seminar will begin and end promptly at stated time. All 8-hour seminars will break for lunch, and have 2, 10-15 minute breaks.

Cancellation, Transfer and Refund Policy Registration fees will be refunded in full for up to 30 days in advance of the seminar. Registrations cancelled between 15-30 days prior to the seminar date will be refunded at 50% and receive the manual. Registrations cancelled between date and 14 days prior to the seminar will not be able to receive a refund, BUT will receive the manual. For more information regarding administrative policies, complaints and refunds please contact us at 605-351-2390.

Continuing Education:

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Field of Study: Taxes - 10 Hours and Update 6 Hours

Prerequisites: 2 to 4 years tax preparation experience

Course Level: Intermediate



